

IB9WL-15 Theory of Financial Management

27/28

Department

Warwick Business School

Level

Taught Postgraduate Level

Module leader

Yuval Millo

Credit value

15

Module duration

9 weeks

Assessment

100% coursework

Study location

University of Warwick main campus, Coventry

Description

Introductory description

This module will provide a conceptual grounding of the core principles of financial management

Module aims

The principal module aims are to:

Provide students with a conceptual grounding of the frameworks of financial management

Offer a contextual understanding of major asset classes and their characteristics

Enable students the opportunity to evaluate the conceptual relationship between risk and return

Encourage students to reflect on the core principles of CAPM and its applications

Provide students with relevant software training

Outline syllabus

This is an indicative module outline only to give an indication of the sort of topics that may be covered. Actual sessions held may differ.

Key topics covered in the module will include:

Investment environment
Financial instruments
Trading
Notions of risk and return
Diversification
Portfolio optimisation
CAPM
Investor psychology
Bond valuation
ESG investing

Learning outcomes

By the end of the module, students should be able to:

- Identify, describe and evaluate the major asset classes and their characteristics
- Explain the conceptual relationship between risk and return
- Demonstrate advanced understanding of the core mechanisms of CAPM and its applications
- Challenge the concepts and models presented on the module
- Critically evaluate portfolio theory and the notion of diversification in a practical manner

Indicative reading list

[Reading lists can be found in Talis](#)

Subject specific skills

Formulate and defend an asset allocation strategy related to a specific risk profile
Use specified software and understand its underpinning concepts

Transferable skills

Demonstrate written communication skills

Study

Study time

Type	Required
Lectures	9 sessions of 1 hour (6%)
Other activity	18 hours (12%)
Total	150 hours

Type	Required
Private study	51 hours (34%)
Assessment	72 hours (48%)
Total	150 hours

Private study description

Private study to include preparation for lectures/ seminars/ workshops and own reading

Other activity description

9 x 2 hrs F2F workshops

Costs

No further costs have been identified for this module.

Assessment

You do not need to pass all assessment components to pass the module.

Assessment group A

	Weighting	Study time	Eligible for self-certification
Assessment component			
Essay - 3,500 words	100%	72 hours	Yes (extension)
Reassessment component is the same			

Feedback on assessment

Formative feedback is provided during the module delivery. Overall percentage marks are awarded for examination performance and general examination feedback is provided to the cohort.

Availability

There is currently no information about the courses for which this module is core or optional.