# LA3A3-15 Law of Trusts

### 24/25

#### **Department**

School of Law

Level

Undergraduate Level 3

Module leader

Jonathan Garton

**Credit value** 

15

Module duration

10 weeks

**Assessment** 

100% exam

**Study location** 

University of Warwick main campus, Coventry

# **Description**

# Introductory description

This module studies and evaluates the application of the express private trust in a variety of areas.

#### Module aims

The principal aim of this module is to enable the student to study and evaluate the application of the express private trust in a variety of areas and situations

# **Outline syllabus**

This is an indicative module outline only to give an indication of the sort of topics that may be covered. Actual sessions held may differ.

Indicative topics include:

- 1. Introduction to the Trust / Definition, Function and Classification
- 2. Certainty of Intention and Subject Matter
- 3. Certainty of Objects and the Beneficiary Principle
- 4. Formalities and Constitution
- 5. Trusteeship duty of care and fiduciary duty
- 6. READING WEEK

- 7. Breach of Trust
- 8. Tracing and Recovering Trust Property
- 9. Third Party Liability
- 10. Beyond the Express Trust

### Learning outcomes

By the end of the module, students should be able to:

- Understand the nature of the express private trust and associated equitable concepts, and their distinctiveness from other legal concepts
- · Locate and use primary and secondary sources of English and Commonwealth trusts law
- Identify the social spheres within which express private trusts operate
- Understand the relationship between legal, social political and economic influences upon the nature and functions of express private trusts in different contexts (e.g. tax and insolvency)
- Apply, with independent thought, subject knowledge and contextual skills both to unfamiliar legal problems and social contexts
- Demonstrate an ability to work independently and to organise time appropriately; to handle information sources with confidence

## Indicative reading list

See the core texts and wider reading listed under the Talis link above, plus Andrew Burrows, 'We Do This At Law But That In Equity' (2002) 22 Oxford Journal of Legal Studies 1

Roger Cotterrell, 'Power, Property and the Law of Trusts' (1987) 14 Critical Legal Studies 77 Feltham 'Informal Trusts and Third Parties' [1987] Conv 246 Youdan, 'Informal Trusts and Third Parties: A Response' [1988] Conv 267 plus a range of key cases

View reading list on Talis Aspire

#### Research element

Students will conduct research into legal cases, academic literature and other source material required for analysis of the topics covered within the module

# Interdisciplinary

Some consideration of social, economic and political issues related to the module content may be required

#### International

Some comparison of and reference to other legal jurisdictions may be made within the module.

### Subject specific skills

Analysis of factual situations and critical evaluation of issues identified by means of (a) independent judgement; (b) synthesis of other approaches derived from relevant literature and/or expertise

#### Transferable skills

Problem solving
Critical analysis
Written and oral presentation
Collaborative working

# **Study**

# Study time

Type Required

Lectures 9 sessions of 2 hours (12%)
Seminars 7 sessions of 1 hour (5%)

Private study 123 hours (82%)
Assessment 2 hours (1%)
Total 150 hours

# Private study description

Reading and research on topics studied within the module and in preparation for the formative and final assessment

### Costs

No further costs have been identified for this module.

### **Assessment**

You must pass all assessment components to pass the module.

# **Assessment group B1**

Weighting Study time

Trusts Take-Home Exam 100% 2 hours

Online exam in which students are to correct and annotate a piece of AI-generated text. Paper will be released on the Friday of week 9 in the term in which the module runs, to be submitted on

the Friday of week 10.

#### Feedback on assessment

Generic feedback via Moodle, with individual comments on Tabula.

Past exam papers for LA3A3

# **Availability**

## Post-requisite modules

If you pass this module, you can take:

LA3C9-15 Contemporary Issues in Trusts Law

### Courses

This module is Optional for:

- Year 4 of ULAA-ML34 BA in Law and Sociology (Qualifying Degree)
- Year 3 of ULAA-M130 Undergraduate Law
- Year 3 of ULAA-M300 Undergraduate Law
- ULAA-M131 Undergraduate Law (4 Year)
  - Year 3 of M131 Law (4 year)
  - Year 4 of M131 Law (4 year)
- Year 4 of ULAA-M132 Undergraduate Law (Year Abroad)
- ULAA-M108 Undergraduate Law (Year Abroad) (Qualifying Degree)
  - Year 4 of M108 Law (Year Abroad) (Qualifying Degree)
  - Year 4 of M108 Law (Year Abroad) (Qualifying Degree)
- Year 3 of ULAA-M135 Undergraduate Law and Sociology
- Year 4 of ULAA-ML33 Undergraduate Law and Sociology
- Year 4 of ULAA-M133 Undergraduate Law with French Law
- Year 4 of ULAA-M10A Undergraduate Law with French Law (Qualifying Degree)
- Year 4 of ULAA-M134 Undergraduate Law with German Law
- Year 4 of ULAA-M10C Undergraduate Law with German Law (Qualifying Degree)
- Year 3 of ULAA-M136 Undergraduate Law with Humanities (3 Year)
- Year 3 of ULAA-M114 Undergraduate Law with Social Sciences (3 Year)
- Year 3 of ULAA-M116 Undergraduate Law with Social Sciences (4 Year)
- Year 3 of UPOA-M101 Undergraduate Politics (with Intercalated Year)
- UPHA-V7MW Undergraduate Politics, Philosophy and Law
  - Year 3 of V7MW Politics, Philosophy and Law
  - Year 3 of V7MW Politics, Philosophy and Law
- LLB Law (Three years) (with Intercalated Year)

- ML23 Law with Social Sciences (Intercalated Year Option)
- MV21 Law with Humanities (Four Years)
- MV21 Law with Humanities (Intercalated Year Option)
- MV21 Law with Humanities (Three Years)